**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 23 September 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF062”)**

====================================================

The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 29 September 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF062

**Nominal Issued** R600,000,000.00

**Issue Price** 100%

**Coupon 5.095**% (3 Month JIBAR as at 29 Sept 2021 of 3.675% plus 142bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 December 2021

**Books Close Date** 19 December 2021

**Interest Payment Date(s)** 29 December 2021

**Last Day to Register** By 17:00 on18 December 2021

**Issue Date** 29 September 2021

**Date Convention** Following

**Interest Commencement Date** 29 September 2021

**First Interest Payment Date** 29 December 2021

**ISIN No.** ZAG000180324

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF062%20PricingSupplement2909.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF062%20PricingSupplement2909.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Jaynisha Chibabhai Nedbank CIB +27 11 294 3561

Corporate Actions JSE +27 11 520 7000